

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001780117
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Connect Biopharma Holdings Ltd
SEC File Number 001-40212
Address of Issuer 12265 EL CAMINO REAL, SUITE 350
SAN DIEGO
CALIFORNIA
92130
Phone 858-727-1040
Name of Person for Whose Account the Securities are To Be Sold RA Capital Nexus Fund, L.P.

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer 10% Stockholder

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common Stock	BTIG, LLC 600 Montgomery Street 6th Floor San Francisco CA 94111	151778	195793.00	55071559	11/27/2023	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the Class	Date you Acquired	Nature of Acquisition	Name of Person from	Is this	Date Donor	Amount of Securities	Date of Payment	Nature of Payment *
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Transaction	Whom Acquired	a Gift?	Acquired	Acquired
Common Stock 03/19/2021 IPO Investment	Issuer	<input type="checkbox"/>	11360	03/19/2021 Cash
Common Stock 08/21/2020 Private Placement	Issuer	<input type="checkbox"/>	140418	08/21/2020 Cash

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
RA Capital Healthcare Fund LP 299 Berkeley Street 18th Floor Boston MA 02116	Common Stock	11/21/2023	355421	556909.16
RA Capital Healthcare Fund LP 299 Berkeley Street 18th Floor Boston MA 02116	Common Stock	11/22/2023	116311	151902.17
RA Capital Nexus Fund, L.P. 299 Berkeley Street 18th Floor Boston MA 02116	Common Stock	11/21/2023	59509	93244.00
RA Capital Nexus Fund, L.P. 299 Berkeley Street 18th Floor Boston MA 02116	Common Stock	11/22/2023	19474	25433.04

144: Remarks and Signature

Remarks

Date of Notice

11/27/2023

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

/s/ David Crowe

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)